

SIS 7 - SUSTAINABLE INVESTOR SUMMIT

7th Conference on Sustainable Finance & Impact Investing

PROGRAMME

Swiss Forum

29 February 2024 | SIX CoventionPoint | Zurich

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[Register](#)

IC Institutional
Capital
Forum

FNG
Co-host 2024


THURSDAY 29 FEBRUARY 2024

- 08:00 - 08:45 Registration
08:45 - 09:00 Welcome and start of the event
17:40 - 17:50 Closing remarks
17:50 - 20:00 Common Apéro and Farewell

08:00 – 08:45	REGISTRATION AND WELCOME COFFEE	
Room: Auditorium		
WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR		
08:45 – 09:00	<ul style="list-style-type: none">Hans-Peter Dohr, Managing Partner, IC Institutional CapitalMario Weiss, Managing Director, ICF Institutional Capital Forum	
Conference Chair: Volker Weber, Co-CEO Chief Sustainable Officer, Nixdorf Kapital Moderator Room Connect: Verena Menne, Executive Director, FNG-Forum Nachhaltige Geldanlagen e.V.		
PANEL DISCUSSION: DIE INVESTORENPERSPEKTIVE: WAS IST DER STATE OF THE ART?		
09:00 – 09:40	Moderation: Philipp Weber, Head Investment Consulting, Mercer Schweiz <ul style="list-style-type: none">Dr. Diego Liechti, Chief Investment Officer, Nest SammelstiftungDr. Agnes Neher, Head Responsible Investment, BaloiseDr. Jürg Tobler, Chief Investment Officer, Pensionskasse Stadt Zürich	
PANEL DISCUSSION: SWISS STEWARDSHIP CODE - ERSTE ERFAHRUNGEN		
09:40 – 10:20	Moderation: Andreas Knörzner, Managing Partner, Knörzner Consulting <ul style="list-style-type: none">Katja Brunner, Director Legal & Regulatory, Swiss Sustainable FinanceFabrizio Di Bauda, Stellv.Leiter Anlagen Nachhaltigkeitsspezialist, Basellandschaftliche Pensionskasse (BLPK)Ulla Enne, Leiterin Responsible Investing & Investment Operations, Nest SammelstiftungTilman Jundt, Head of Engagement, Inrate	
10:20 – 10:50	MORNING COFFEE AND NETWORKING BREAK	
Room: Auditorium		Room: Connect
10:50 – 11:10	KEYNOTE: -ENG- THE ROAD TO GREEN ENERGY: UNLOCKING THE POTENTIAL OF RENEWABLE ENERGY Dr. Marc Schürch, Head Renewable Energy Infrastructure International, Swiss Life Asset Managers	10:50 – 11:10 KEYNOTE: MAKING THE MOST OUT OF SWISS CLIMATE DISCLOSURES Kyra Gibhardt, Team-lead EMEA Climate Change Specialist Consultants, MSCI

- ENG - Keynote or discussion in English language

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Room: Auditorium		Room: Connect	
11:10 – 11:50	<p>PANEL DISCUSSION: -ENG- ENERGY TRANSITION - OUTLOOK 2024</p> <p>Moderation: Mirjam Haab, Infrastructure Specialist, Mercer Alternatives</p> <ul style="list-style-type: none"> • Dominik Damaschke, Head of Infrastructure Equity, MEAG • Waleed Elgohary, Partner, Climate Equity, Apollo Global Management • Kai Rintala, Managing Director, Taaleri Energia • David Thomas, Director Infrastructure, GRESB 	11:10 – 11:50	<p>WORKSHOP: -ENG- THE FUTURE OF CLIMATE DATA, MOVING TOWARDS MORE GRANULARITY AND TRANSPARENCY</p> <p>Moderation: James Boakes, Senior Impact Investment Analyst, Mercer Alternatives</p> <ul style="list-style-type: none"> • Vincent Jerosch-Herold, Chief Product Officer, Asset Impact • Dr. Oliver Marchand, Managing Director and Global Head of Climate Research, MSCI • Alexandra Pavlovskis, ESG Product Strategy Lead, SIX Financial Information
11:50 – 12:10	<p>KEYNOTE: -ENG- GENERATIVE AI, THE NEXT FRONTIER OF ESG INVESTING?</p> <p>Dr. Andy Moniz, Senior Vice President Director of Responsible Investing, Acadian Asset Management</p>	11:50 – 12:10	<p>KEYNOTE: -ENG- IMPACT INVESTING IN PUBLIC FIXED INCOME MARKETS</p> <p>Stephen Liberatore, Senior Managing Director, Head of ESG/Impact, Global Fixed Income, Nuveen</p>
12:10 – 12:50	<p>PANEL DISCUSSION: -ENG- THEMATIC EQUITIES & FIXED INCOME IMPACT INVESTING - FINANCING POSITIVE SOCIAL & ENVIRONMENTAL OUTCOMES</p> <p>Moderation: Dr. Ingeborg Schumacher-Hummel, Geschäftsführerin, Responsible Impact Investing</p> <ul style="list-style-type: none"> • Kärim Chatti, Investor Relations DACH, Triodos Investment Management • Claus Hecher, Regional Head of ETF Sales DACH and Nordics, BNP Paribas Asset Management • Stephen Liberatore, Senior Managing Director, Head of ESG/Impact, Global Fixed Income, Nuveen 	12:10 – 12:50	<p>PANEL DISCUSSION: -ENG- THE NEXT BIG THING – NATURAL CAPITAL</p> <p>Moderation: Simon Gupta, Founder & Managing Director, Broadpeak</p> <ul style="list-style-type: none"> • Charlotte Daelemans, CFA, Senior Real Assets Specialist, Global Client Group, UK, Nuveen • Oliver Hass, Project Director, asc impact • Roger Naylor, Portfoliomanager, Evli Impact Forest Fund, Evli Fund Management • Jasper Renk, Senior Investment Manager Forestry & Agriculture, MEAG
12:50 – 13:10	<p>KEYNOTE: -ENG- TRANSITION STRATEGY</p> <p>Waleed Elgohary, Partner, Climate Equity, Apollo Global Management</p>		
13:10 – 14:10	LUNCH AND NETWORKING BREAK		
Room: Auditorium		Room: Connect	
14:10 – 14:50	<p>PANEL DISCUSSION: -ENG- SWISS CLIMATE SCORES, GREENWASHING AND TRANSPARENCY REQUIREMENTS</p> <p>Moderation: Aurélia Fäh, Senior Sustainability Expert, Asset Management Association Switzerland (AMAS)</p> <ul style="list-style-type: none"> • Stefan Gross, Head Sustainable Finance Unit Supervisory Policy & Legal Expertise Division, Swiss Financial Market Supervisory Authority FINMA • Natalia Soboleva, Head CIO Office (Compliance, Governance, Sustainability), Generali Insurances • Andri Stocker, Regional Director - DACH, Clarity AI • Beat Zaugg, Senior ESG Consultant, Mobiliar Asset Management 	14:10 – 14:50	<p>PANEL DISCUSSION: BREAKING GRIDLOCK: WIE STIFTUNGEN UND FAMILY OFFICES DERZEIT ZURÜCKFINDEN ZU KATALYTISCHEM UND SYSTEMRELEVANTEN FUNDING</p> <p>Moderation: Prof. Dr. Falko Paetzold, Gründer und Managing Director, Center for Sustainable Finance and Private Wealth, Universität Zürich</p> <ul style="list-style-type: none"> • Lena-Katharina Gerdes, Program Manager, SDG Impact Finance Initiative • Cédrine Gisin, Program Director, Health at UBS Optimus Foundation, UBS Optimus Foundation • Sabrina Grassi, Director General, Swiss Philanthropy Foundation • Dagmar Nixdorf, Vorsitzende des Aufsichtsrats und Gründerin, NIXDORF Kapital AG

- ENG - Keynote or discussion in English language

Room: Auditorium		Room: Connect	
14:50 – 15:30	<p>PANEL DISCUSSION: DIE VERSCHIEDENEN STRATEGIEN, DIE ERFORDERLICH SIND, UM PORTFOLIOS MIT DEM PARISER ABKOMMEN IN EINKLANG ZU BRINGEN.</p> <p>Moderation: Andreas Knörzer, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> • Christopher Greenwald, Head of Sustainable Investing, LGT Bank (Switzerland) • Dr. Lars Kaiser, Head Group Sustainability, VP Bank • Hans-Ruedi Mosberger, Head Asset Management and Sustainable Finance Member of Senior Management, Swiss Bankers Association (SBA) • Dr. Jan Amrit Poser, Chief Sustainable Investment Officer und Co-Founder, radican bank 	14:50 – 15:30	<p>PANEL DISCUSSION: -ENG- EMERGING MARKETS - A NICE TO HAVE OR A MUST HAVE FOR PRIVATE MARKET INVESTORS?</p> <p>Moderation: Charlie Graham-Brown, Partner & Chief Investment Officer, Seedstars</p> <ul style="list-style-type: none"> • Kärim Chatti, Investor Relations DACH, Triodos Investment Management • Thomas Heinig, Chief Risk Officer, Mikro Kapital Management • Diego Stapff, Fund Director, Latin American Green Bond Fund, Finance in Motion • Thomas Klein, Managing Director, DEG Impact
15:30 – 15:50	AFTERNOON COFFEE AND NETWORKING BREAK		
Room: Auditorium		Room: Connect	
15:50 – 16:30	<p>PANEL DISCUSSION: -ENG- PRIVATE EQUITY & SUSTAINABILITY - CATALYST FOR THE TRANSFORMATION</p> <p>Moderation: Hendrik van Rahden, Managing Director, FIRSTavenue</p> <ul style="list-style-type: none"> • Nicolas Muller, Managing Director Head of Private Equity Partnerships, Blue Earth Capital • Prof. Dr. Maurice Pedergnana, General Secretary, SECA - Swiss Private Equity & Corporate Finance Association • Rekha Unnithan, CFA, Global Head of Private Equity Impact, Nuveen • Lucia Mancisidor, Senior Associate, Private Equity, Federated Hermes GPE 	15:50 – 16:30	<p>PANEL DISCUSSION: BEYOND PROFIT: DIE VERANTWORTUNG INSTITUTIONELLER INVESTOREN FÜR SOCIAL IMPACT DURCH GENDER DIVERSITY</p> <p>Moderation: Manuela M. Fröhlich, Co-Founder Partner, Fondsfrauen</p> <ul style="list-style-type: none"> • Edith Aldewereld, Sustainability Advisor ACATIS Fair Value Investment AG, Co-Founder WISF International (Women in Sustainable Finance) • Désirée Dosch, Managing Partner & Owner, Alvicus • Karin Salomon, Head of Asset-Management & Investment Controlling, Rivora Sammelstiftung
Room: Auditorium			
16:30 – 16:50	<p>KEYNOTE: -ENG- CREATING IMPACT THROUGH PRIVATE CREDIT</p> <p>Nadia Nikolova, Development & Impact Credit, Allianz Global Investors</p>		
16:50 – 17:40	<p>PANEL DISCUSSION: -ENG- HOW PRIVATE DEBT GOES HAND IN HAND WITH SUSTAINABLE INVESTING</p> <p>Moderation: Siti Dawson, Senior Analyst Impact Investing, SIGLO Capital Advisors</p> <ul style="list-style-type: none"> • Danielle Brassel, Director - Responsible Investment, Zurich Insurance Company • Joël Hübscher, Investment Analyst Private Markets, Pensionskasse des Bundes PUBLICA • Nadia Nikolova, Development & Impact Credit, Allianz Global Investors • Thomas Pöhler, Head of DACH, Kartesia • Hugh Lawson, Managing Director, HPS Investment Partners 		
17:40 – 17:50	CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND HOST		

17:50 - 20:00 APÉRO, HOSTED BY:



- ENG - Keynote or discussion in English language

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