

# SIS 7 - SUSTAINABLE INVESTOR SUMMIT

7. Fachkonferenz für Sustainable Finance & Impact Investing

## PROGRAMM

Swiss Forum

29. Februar 2024 | SIX CoventionPoint | Zürich

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**IC** Institutional  
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Co-host 2024

### DONNERSTAG, 29. FEBRUAR 2024

- 08:00 - 08:45 Registrierung  
08:45 - 09:00 Begrüssung und Beginn der Veranstaltung  
17:40 - 17:50 Schlusswort  
17:50 - 20:00 Gemeinsamer Apéro und Ausklang der Veranstaltung

08:00 – 08:45	EMPFANG UND REGISTRIERUNG MIT BEGRÜSSUNGSKAFFEE	
<b>Raum: Auditorium</b>		
08:45 – 09:00	<b>BEGRÜßUNG DURCH VERANSTALTER, CO-HOST UND KONFERENZLEITER</b> <ul style="list-style-type: none"><li>Hans-Peter Dohr, Managing Partner, IC Institutional Capital</li><li>Mario Weiss, Managing Director, ICF Institutional Capital Forum</li></ul> <b>Konferenzleiter: Volker Weber</b> , Co-CEO   Chief Sustainable Officer, Nixdorf Kapital <b>Moderation Raum Connect: Verena Menne</b> , Geschäftsführerin, FNG-Forum Nachhaltige Geldanlagen e.V.	
09:00 – 09:40	<b>PODIUMSDISKUSSION: DIE INVESTORENPERSPEKTIVE: WAS IST DER STATE OF THE ART?</b> Moderation: Philipp Weber, Head Investment Consulting, Mercer Schweiz <ul style="list-style-type: none"><li>Dr. Diego Liechti, Chief Investment Officer, Nest Sammelstiftung</li><li>Dr. Agnes Neher, Head Responsible Investment, Baloise</li><li>Dr. Jürg Tobler, Chief Investment Officer, Pensionskasse Stadt Zürich</li></ul>	
09:40 – 10:20	<b>PODIUMSDISKUSSION: SWISS STEWARDSHIP CODE - ERSTE ERFahrungen</b> Moderation: Andreas Knörzer, Managing Partner, Knörzer Consulting <ul style="list-style-type: none"><li>Katja Brunner, Director Legal &amp; Regulatory, Swiss Sustainable Finance</li><li>Fabrizio Di Bauda, Stellv.Leiter Anlagen   Nachhaltigkeitsspezialist, Basellandschaftliche Pensionskasse (BLPK)</li><li>Ulla Enne, Leiterin Responsible Investing &amp; Investment Operations, Nest Sammelstiftung</li><li>Tilman Jundt, Head of Engagement, Inrate</li></ul>	
10:20 – 10:50	KAFFEEPAUSE UND GELEGENHEIT ZUM AUSTAUSCH	
<b>Raum: Auditorium</b> <span style="float: right;"><b>Raum: Connect</b></span>		
10:50 – 11:10	<b>KEYNOTE: -ENG- THE ROAD TO GREEN ENERGY: UNLOCKING THE POTENTIAL OF RENEWABLE ENERGY</b> Dr. Marc Schürch, Head Renewable Energy Infrastructure International, Swiss Life Asset Managers	10:50 – 11:10 <b>KEYNOTE: MAKING THE MOST OUT OF SWISS CLIMATE DISCLOSURES</b> Kyra Gibhardt, Team-lead EMEA Climate Change Specialist Consultants, MSCl

- ENG - Beitrag in englischer Sprache

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Raum: Auditorium		Raum: Connect	
11:10 – 11:50	<p><b>PODIUMSDISKUSSION: -ENG- ENERGY TRANSITION - OUTLOOK 2024</b></p> <p>Moderation: <b>Mirjam Haab</b>, Infrastructure Specialist, Mercer Alternatives</p> <ul style="list-style-type: none"> <li>• <b>Dominik Damaschke</b>, Head of Infrastructure Equity, MEAG</li> <li>• <b>Waleed Elgohary</b>, Partner, Climate Equity, Apollo Global Management</li> <li>• <b>Kai Rintala</b>, Managing Director, Taaleri Energia</li> <li>• <b>David Thomas</b>, Director Infrastructure, GRESB</li> </ul>	11:10 – 11:50	<p><b>WORKSHOP: -ENG- THE FUTURE OF CLIMATE DATA, MOVING TOWARDS MORE GRANULARITY AND TRANSPARENCY</b></p> <p>Moderation: <b>James Boakes</b>, Senior Impact Investment Analyst, Mercer Alternatives</p> <ul style="list-style-type: none"> <li>• <b>Vincent Jerosch-Herold</b>, Chief Product Officer, Asset Impact</li> <li>• <b>Dr. Oliver Marchand</b>, Managing Director and Global Head of Climate Research, MSCI</li> <li>• <b>Alexandra Pavlovskis</b>, ESG Product Strategy Lead, SIX Financial Information</li> </ul>
11:50 – 12:10	<p><b>KEYNOTE: -ENG- GENERATIVE AI, THE NEXT FRONTIER OF ESG INVESTING?</b></p> <p><b>Dr. Andy Moniz</b>, Senior Vice President   Director of Responsible Investing, Acadian Asset Management</p>	11:50 – 12:10	<p><b>KEYNOTE: -ENG- IMPACT INVESTING IN PUBLIC FIXED INCOME MARKETS</b></p> <p><b>Stephen Liberatore</b>, Senior Managing Director, Head of ESG/Impact, Global Fixed Income, Nuveen</p>
12:10 – 12:50	<p><b>PODIUMSDISKUSSION: -ENG- THEMATIC EQUITIES &amp; FIXED INCOME IMPACT INVESTING - FINANCING POSITIVE SOCIAL &amp; ENVIRONMENTAL OUTCOMES</b></p> <p>Moderation: <b>Dr. Ingeborg Schumacher-Hummel</b>, Geschäftsführerin, Responsible Impact Investing</p> <ul style="list-style-type: none"> <li>• <b>Kärim Chatti</b>, Investor Relations DACH, Triodos Investment Management</li> <li>• <b>Claus Hecher</b>, Regional Head of ETF Sales DACH and Nordics, BNP Paribas Asset Management</li> <li>• <b>Stephen Liberatore</b>, Senior Managing Director, Head of ESG/Impact, Global Fixed Income, Nuveen</li> </ul>	12:10 – 12:50	<p><b>PODIUMSDISKUSSION: -ENG- THE NEXT BIG THING – NATURAL CAPITAL</b></p> <p>Moderation: <b>Simon Gupta</b>, Founder &amp; Managing Director, Broadpeak</p> <ul style="list-style-type: none"> <li>• <b>Charlotte Daelemans</b>, CFA, Senior Real Assets Specialist, Global Client Group, UK, Nuveen</li> <li>• <b>Oliver Hass</b>, Project Director, asc impact</li> <li>• <b>Roger Naylor</b>, Portfoliomanager, Evli Impact Forest Fund, Evli Fund Management</li> <li>• <b>Jasper Renk</b>, Senior Investment Manager Forestry &amp; Agriculture, MEAG</li> </ul>
12:50 – 13:10	<p><b>KEYNOTE: -ENG- TRANSITION STRATEGY</b></p> <p><b>Waleed Elgohary</b>, Partner, Climate Equity, Apollo Global Management</p>		
13:10 – 14:10	MITTAGESSEN UND GELEGENHEIT ZUM AUSTAUSCH		
Raum: Auditorium		Raum: Connect	
14:10 – 14:50	<p><b>PODIUMSDISKUSSION: -ENG- SWISS CLIMATE SCORES, GREENWASHING AND TRANSPARENCY REQUIREMENTS</b></p> <p>Moderation: <b>Aurélia Fäh</b>, Senior Sustainability Expert, Asset Management Association Switzerland (AMAS)</p> <ul style="list-style-type: none"> <li>• <b>Stefan Gross</b>, Head Sustainable Finance Unit   Supervisory Policy &amp; Legal Expertise Division, Swiss Financial Market Supervisory Authority FINMA</li> <li>• <b>Natalia Soboleva</b>, Head CIO Office (Compliance, Governance, Sustainability), Generali Insurances</li> <li>• <b>Andri Stocker</b>, Regional Director - DACH, Clarity AI</li> <li>• <b>Beat Zaugg</b>, Senior ESG Consultant, Mobilier Asset Management</li> </ul>	14:10 – 14:50	<p><b>PODIUMSDISKUSSION: BREAKING GRIDLOCK: WIE STIFTUNGEN UND FAMILY OFFICES DERZEIT ZURÜCKFINDEN ZU KATALYTISCHEM UND SYSTEMRELEVANTEN FUNDING</b></p> <p>Moderation: <b>Prof. Dr. Falko Paetzold</b>, Gründer und Managing Director, Center for Sustainable Finance and Private Wealth, Universität Zürich</p> <ul style="list-style-type: none"> <li>• <b>Lena-Katharina Gerdes</b>, Program Manager, SDG Impact Finance Initiative</li> <li>• <b>Cédrine Gisin</b>, Program Director, Health at UBS Optimus Foundation, UBS Optimus Foundation</li> <li>• <b>Sabrina Grassi</b>, Director General, Swiss Philanthropy Foundation</li> <li>• <b>Dagmar Nixdorf</b>, Vorsitzende des Aufsichtsrats und Gründerin, NIXDORF Kapital AG</li> </ul>

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14:50 – 15:30	<p><b>PODIUMSDISKUSSION:</b> <b>DIE VERSCHIEDENEN STRATEGIEN, DIE ERFORDERLICH SIND, UM PORTFOLIOS MIT DEM PARISER ABKOMMEN IN EINKLANG ZU BRINGEN.</b></p> <p>Moderation: <b>Andreas Knörzer</b>, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> <li>• <b>Christopher Greenwald</b>, Head of Sustainable Investing, LGT Bank (Switzerland)</li> <li>• <b>Dr. Lars Kaiser</b>, Head Group Sustainability, VP Bank</li> <li>• <b>Hans-Ruedi Mosberger</b>, Head Asset Management and Sustainable Finance   Member of Senior Management, Swiss Bankers Association (SBA)</li> <li>• <b>Dr. Jan Amrit Poser</b>, Chief Sustainable Investment Officer und Co-Founder, radicant bank</li> </ul>	14:50 – 15:30	<p><b>PODIUMSDISKUSSION: -ENG- EMERGING MARKETS - A NICE TO HAVE OR A MUST HAVE FOR PRIVATE MARKET INVESTORS?</b></p> <p>Moderation: <b>Charlie Graham-Brown</b>, Partner &amp; Chief Investment Officer, Seedstars</p> <ul style="list-style-type: none"> <li>• <b>Kärim Chatti</b>, Investor Relations DACH, Triodos Investment Management</li> <li>• <b>Thomas Heinig</b>, Chief Risk Officer, Mikro Kapital Management</li> <li>• <b>Diego Stapff</b>, Fund Director, Latin American Green Bond Fund, Finance in Motion</li> <li>• <b>Thomas Klein</b>, Managing Director, DEG Impact</li> </ul>
15:30 – 15:50	KAFFEEPAUSE UND GELEGENHEIT ZUM AUSTAUSCH		
Raum: Auditorium		Raum: Connect	
15:50 – 16:30	<p><b>PODIUMSDISKUSSION: -ENG- PRIVATE EQUITY &amp; SUSTAINABILITY - CATALYST FOR THE TRANSFORMATION</b></p> <p>Moderation: <b>Hendrik van Rahden</b>, Managing Director, FIRSTavenue</p> <ul style="list-style-type: none"> <li>• <b>Nicolas Muller</b>, Managing Director   Head of Private Equity Partnerships, Blue Earth Capital</li> <li>• <b>Prof. Dr. Maurice Pedergnana</b>, General Secretary, SECA - Swiss Private Equity &amp; Corporate Finance Association</li> <li>• <b>Rekha Unnithan</b>, CFA, Global Head of Private Equity Impact, Nuveen</li> <li>• <b>Lucia Mancisidor</b>, Senior Associate, Private Equity, Federated Hermes GPE</li> </ul>	15:50 – 16:30	<p><b>PODIUMSDISKUSSION: BEYOND PROFIT: DIE VERANTWORTUNG INSTITUTIONELLER INVESTOREN FÜR SOCIAL IMPACT DURCH GENDER DIVERSITY</b></p> <p>Moderation: <b>Manuela M. Fröhlich</b>, Co-Founder   Partner, Fondsfrauen</p> <ul style="list-style-type: none"> <li>• <b>Edith Aldewereld</b>, Sustainability Advisor   ACATIS Fair Value Investment AG, Co-Founder   WISF International (Women in Sustainable Finance)</li> <li>• <b>Désirée Dosch</b>, Managing Partner &amp; Owner, Alvicus</li> <li>• <b>Karin Salomon</b>, Leitung Asset-Management &amp; Investment Controlling, Rivora Sammelstiftung</li> </ul>
Raum: Auditorium			
16:30 – 16:50	<p><b>KEYNOTE: -ENG- CREATING IMPACT THROUGH PRIVATE CREDIT</b></p> <p><b>Nadia Nikolova</b>, Development &amp; Impact Credit, Allianz Global Investors</p>		
16:50 – 17:40	<p><b>PODIUMSDISKUSSION: -ENG- HOW PRIVATE DEBT GOES HAND IN HAND WITH SUSTAINABLE INVESTING</b></p> <p>Moderation: <b>Siti Dawson</b>, Senior Analyst Impact Investing, SIGLO Capital Advisors</p> <ul style="list-style-type: none"> <li>• <b>Danielle Brassel</b>, Director - Responsible Investment, Zurich Insurance Company</li> <li>• <b>Joël Hübscher</b>, Investment Analyst Private Markets, Pensionskasse des Bundes PUBLICA</li> <li>• <b>Nadia Nikolova</b>, Development &amp; Impact Credit, Allianz Global Investors</li> <li>• <b>Thomas Pöhler</b>, Head of DACH, Kartesia</li> <li>• <b>Hugh Lawson</b>, Managing Director, HPS Investment Partners</li> </ul>		
17:40 – 17:50	SCHLUSSWORTE DES KONFERENZLEITERS UND DES GASTGEBERS		

17:50 - 20:00 GEMEINSAMER APÉRO, GASTGEBER:



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