

SIS 7 - SUSTAINABLE INVESTOR SUMMIT

7th Conference on Sustainable Finance & Impact Investing

PROGRAMME

Austria Forum

20-21 February 2024 | Marriott Hotel | Vienna

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IC Institutional
Capital
Forum

FNG
Co-host 2024



TUESDAY 20 FEBRUARY 2024 (DAY 1)

08:00 - 08:45 Registration
08:45 - 09:00 Welcome and start of the event
17:30 - 17:40 Closing remarks and end of day 1
from 18:00 Get-together and common dinner at the
Parking Restaurant at the hotel

WEDNESDAY 21 FEBRUARY 2024 (DAY 2)

08:30 - 09:20 Registration
09:20 - 09:30 Welcome and start of day 2
15:20 - 15:30 Closing remarks and end of the event
15:30 - 16:30 Farewell Coffee

TUESDAY, 20 FEBRUARY 2024, DAY 1

08:00 - 08:45	REGISTRATION AND WELCOME COFFEE	
Room: Ballroom		
08:45 - 09:00	WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR <ul style="list-style-type: none">Hans-Peter Dohr, Managing Partner, IC Institutional CapitalMario Weiss, Managing Director, ICF Institutional Capital Forum Conference Chair: Volker Weber, Co-CEO Chief Sustainable Officer, Nixdorf Kapital Moderator Room Palais Sachsen Coburg: Verena Menne, Executive Director, FNG-Forum Nachhaltige Geldanlagen	
09:00 - 09:20	KEYNOTE: ENERGIEWENDE ALS MOTOR DER TRANSFORMATION <ul style="list-style-type: none">Dr. Jürgen Schneider, Director-General Head of the Climate and Energy Section, Federal Ministry for Climate Action, Environment, Energy, Mobility, Innovation and Technology	
09:20 - 10:00	PANEL DISCUSSION: AUFBRUCH ZU NEUEN UFERN? DIE GLOBALE WIRTSCHAFT IM SPANNUNGSFELD VON KONJUNKTUR, INFLATION UND MACHTKÄMPFEN <p>Moderation: Dr. Josef Obergantschnig, Geschäftsführer, Obergantschnig Management</p> <ul style="list-style-type: none">Lukas Feiner, Geschäftsführer, Metis InvestKurt Möller, Member of the Executive Board Chief Underwriting Officer, Zurich InsuranceMag. Johannes Puhr, Managing Director CEO, fair-finance Asset ManagementPD Mag. Dr. Fabio Rumler, Head of International Economics Section, Oesterreichische Nationalbank	
10:00 - 10:40	PANEL DISCUSSION: INVESTIEREN IN DIE ZUKUNFT - NACHHALTIGE FINANZANLAGEN ALS KATALYSATOR FÜR DIE GLOBALE UND GRÜNE TRANSFORMATION <p>Moderation: Michaela Plank, Managing Director, Mercer Austria</p> <ul style="list-style-type: none">Mag. Andreas Bayerle, Member of the Executive Board CFO, Helvetia VersicherungenMag. Günther Schiendl, Member of the Executive Board, VBV-Pensionskasse & VBV Betriebliche AltersvorsorgeDr. Dietmar Schuster MBA, Member of the Executive Board, BundespensionskasseMag. Beate Wolf, Member of the Board, APK Pensionskasse	
10:40 - 11:10	MORNING COFFEE AND NETWORKING BREAK	

- ENG - Keynote or discussion in English language

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Room: Ballroom		Room: Palais Sachsen Coburg	
11:10 – 11:50	<p>PANEL DISCUSSION: -ENG- BETWEEN GREENWASHING AND GOVERNANCE: EFFECTIVE ESG STRATEGIES AND REGULATORY APPROACHES</p> <p>Moderation: Angelika Delen, Global Head of Impact Investing, Mercer</p> <ul style="list-style-type: none"> • Esther Albert, Senior Strategy Associate, Clarity AI • Michel Amar, Chief Client Engagement Officer, Asset Impact • MMag. (FH) Marita Hofer, Member of the Board, Allianz Vorsorgekasse & Allianz Pensionskasse • Dr. Georg Lehecka, Senior Investment Fund and Bank Analyst, FMA - Austrian Financial Market Authority 	11:10 – 12:10	<p>PANEL DISCUSSION: STIFTUNGEN & FAMILY OFFICES: WIE GELINGT DER SPAGAT ZWISCHEN ERTRAG UND IMPACT?</p> <p>Moderation: Mag. Armand Colard, Founder & CEO, ESG Plus GmbH</p> <ul style="list-style-type: none"> • Florian Bauer, Director Social Finance, Sustainability and Innovation, ERSTE Stiftung • Marc Buchli, Co-CEO & Executive Board Member, Flick Family Office & Foundation • Dagmar Nixdorf, Founder & Chairwoman of the Supervisory Board, NIXDORF Kapital • Dr. Cornelius Patt, Chief Executive Officer Principal Investor, Voltares • Mag. Eduard Schreiner, Managing Director, CARITAS Stiftung Österreich
11:50 – 12:10	<p>KEYNOTE: -ENG- NORDIC PORTFOLIO MANAGEMENT WITH A SUSTAINABILITY TWIST</p> <p>Fredrik von Knorring, Deputy CEO & Partner, Fondita Fund Management Company</p>		
12:10 – 12:30	<p>KEYNOTE: -ENG- GENERATIVE AI, THE NEXT FRONTIER OF ESG INVESTING?</p> <p>Dr. Andy Moniz, Senior Vice President Director of Responsible Investing, Acadian Asset Management</p>		<p>PANEL DISCUSSION: BEST PRACTICES IM BEREICH NACHHALTIGKEIT IN DER BAUINDUSTRIE UND VON IMMOBILIENFONDS UND –UNTERNEHMEN</p> <p>Moderation: Dr. Klaus Reisinger, Managing Partner, ClimatePartner</p> <ul style="list-style-type: none"> • Dr. Christoph Fida, MRICS, Deal Advisory Partner Managing Partner Head of Real Estate Austria, KPMG Real Estate Advisory GmbH, Vienna • Susanne Formanek, CEO/Co-Founder, GRÜNSTATTGRAU Forschungs- und Innovations GmbH • Max Maywald, Associate Member Relations, GRESB • Fabian Wolfbeißer, MA, Head of Asset Management, Österreichische Hagelversicherung
12:30 – 13:10	<p>PANEL DISCUSSION: - ENG - WILL ESG BECOME OUT OF FASHION? WHAT IS THE IMPACT OF A SUSTAINABLE INVESTOR ?</p> <p>Moderation: Walter Hatak, Head of Responsible Investments, Erste Asset Management</p> <ul style="list-style-type: none"> • Filippo Maria Alloatti, Head of Financials (Credit), Federated Hermes • Claus Hecher, Regional Head of ETF Sales DACH and Nordics, BNP Paribas Asset Management • Dr. Andy Moniz, Senior Vice President Director of Responsible Investing, Acadian Asset Management • Kristina Rüter, Managing Director Global Head of ESG Methodology, ISS STOXX 	12:30 – 13:10	
13:10 – 14:10	LUNCH AND NETWORKING BREAK		
14:10 – 14:30	<p>KEYNOTE: FINANZIERTE EMISSIONEN: CSRD-KONFORME BILANZIERUNG MIT DEM PCAF-STANDARD</p> <p>Natalie Leutgeb, Sustainability Consultant Financial Services, ClimatePartner</p>	14:10 – 14:30	<p>KEYNOTE: BIODIVERSITY & ECOSYSTEMS – CHALLENGES AND OPPORTUNITIES OF POSITIVE IMPACT IN BIODIVERSITY</p> <p>Antje Biber, Head of SDG Office, FERI Non-Executive Board Member, EEX AG (European Energy Exchange)</p>

Room: Ballroom		Room: Palais Sachsen Coburg	
14:30 – 15:10	<p>PANEL DISCUSSION: DIE VERSCHIEDENEN STRATEGIEN, DIE ERFORDERLICH SIND, UM PORTFOLIOS MIT DEM PARISER ABKOMMEN IN EINKLANG ZU BRINGEN.</p> <p>Moderation: Andreas Knörzer, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> • Dr. Adam Lessing, Head of Central & Eastern Europe Member of the Board of LGT Austria, LGT Bank • Dr. Johannes Ortner, Vorstand, Gründer & Gesellschafter, ALIA • Erich Stadlberger, MBA, Leiter Private Banking & Asset Management, Oberbank 	14:30 – 15:10	<p>PANEL DISCUSSION: ETHISCH NACHHALTIGE GELDANLAGEN FÜR KIRCHLICHE INVESTORINNEN - GRUNDLAGEN UND UMSETZUNG</p> <p>Moderation: Claudia Tober, Executive Director, Corporate Responsibility Interface Center (CRIC) e.V.</p> <ul style="list-style-type: none"> • Dr. Helmut Berg, Director Marketing & Sales, Oikocredit International • Mag. Peter Bohynik, Geschäftsführer, Österreichische Ordenskonferenz • Ing. Reinhard Heiserer, CEO Director, Jugend Eine Welt – Don Bosco Entwicklungszusammenarbeit • Mag. Marlies Hofer-Perktold, Deputy Head of Economics and Finance, Diözese Innsbruck
15:10 – 15:50	<p>PANEL DISCUSSION: FRONTIER MARKETS - LEAVE NO-ONE BEHIND - INVESTITIONEN IN INKLUSIVE GESCHÄFTS-MODELLE</p> <p>Moderation: Dr. Gunter Schall, Head of Development Communications, Austrian Development Agency (ADA)</p> <ul style="list-style-type: none"> • Dr. Johannes Feist, Chief Executive Officer, Mikro Kapital Management • Thomas Klein, Managing Director, DEG Impact • Michael Wancata, Member of the Executive Board, Österreichische Entwicklungsbank (OeEB) 	15:10 – 15:50	<p>PANEL DISCUSSION: DIE VERANTWORTUNG INSTITUTIONELLER INVESTOREN FÜR SOCIAL IMPACT DURCH GENDER DIVERSITY</p> <p>Moderation: Manuela M. Fröhlich, Co-Founder Partner, Fondsfrauen</p> <ul style="list-style-type: none"> • Mag. Michaela Attermeyer, Member of the Executive Board, VBV - Vorsorgekasse • Barbara Katzdobler, CPM, CESGA, Senior Asset & Treasury Managerin, Wiener Stadtwerke • Mag. Jessica Neumann, Investment and Technology Promotion Expert, UNIDO Investment and Technology Promotion Office (ITPO) Germany • Dr. Julia Wörz, Head of the Central, Eastern and Southeastern Europe Section Economics Analysis & Research Department, Oesterreichische Nationalbank
15:50 – 16:10	AFTERNOON COFFEE AND NETWORKING BREAK		
Room: Ballroom			
16:10 – 16:30	<p>KEYNOTE: CIRCULAR ECONOMY - PAVING THE WAY FOR A MORE SUSTAINABLE FUTURE</p> <p>Claus Hecher, Regional ETF Head of Sales DACH and Nordics, BNP Paribas Asset Management</p>		
16:30 – 16:50	<p>KEYNOTE: -ENG- FROM ON-SHORE WIND TO E-FUELS: INVESTING IN ENERGY TRANSITION - OPPORTUNITIES AND CHALLENGES</p> <ul style="list-style-type: none"> • Olena Reznik, Investment Director, Mirova 		
16:50 – 17:30	<p>PANEL DISCUSSION: -ENG- INVESTING IN THE ENERGY TRANSITION: NAVIGATING RISKS AND LEVERAGING OPPORTUNITIES</p> <p>Moderation: Tamojit Chatterjee, Senior Specialist, Energy Transition Policy & Governance, Sustainable Energy for ALL</p> <ul style="list-style-type: none"> • Antje Biber, Head of SDG Office, FERI Non-Executive Board Member, EEX AG (European Energy Exchange) • Jenny-Li Holmström, Investment Manager & Senior Legal Counsel & Head of ESG, Taaleri Energia • Dusko Stjepanovic, Head of Green Banking, REEEP - Renewable Energy and Energy Efficiency Partnership 		
17:30 – 17:40	CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND HOST ON DAY 1		

FROM 18:00 ONWARDS DINNER AT THE HOTEL'S PARKRING RESTAURANT, HOSTED BY:



- ENG - Keynote or discussion in English language

WEDNESDAY, 21 FEBRUARY, DAY 2

08:30 – 09:20	REGISTRATION AND WELCOME COFFEE	
Room: Ballroom		
09:20 – 09:30	<p>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</p> <ul style="list-style-type: none"> Hans-Peter Dohr, Managing Partner, IC Institutional Capital Mario Weiss, Managing Director, ICF Institutional Capital Forum <p>Conference Chair: Volker Weber, Co-CEO Chief Sustainable Officer, Nixdorf Kapital</p>	
09:30 – 09:50	<p>KEYNOTE: DIE IMPACT ÖKONOMIE, SYSTEMISCHER WANDEL UND IMPACT INVESTING</p> <p>Dr. Charly Kleissner, Co-Founder Toniic & KL Felicitas Foundation, Full member of the Club of Rome</p>	
09:50 – 10:30	<p>PANEL DISCUSSION: EUROPEAN GREEN DEAL – QUO VADIS? ERFahrungen UND HERAUSFORDERUNGEN FÜR INVESTOREN</p> <p>Moderation: Mag. Albert Reiter, CFA, Chief Executive Officer, investRFP investESG ESG.Guide</p> <ul style="list-style-type: none"> Dr. Andreas Bertl, Head of Group Asset Management, UNIQA Insurance Group Managing Director, Uniqa Capital Markets Dipl. Ing. Thomas Keplinger, Chief Executive Officer, APK Vorsorgekasse Mag. Isabella Mammerler, Chief Risk Officer, Zurich Insurance Mag. Karin Schlemmaier, Board Member, Niederösterreichische Vorsorgekasse (NÖVK) 	
10:30 – 10:50	<p>INTERVIEW: KLIMA, ENERGIE, BIODIVERSITÄT – DER WALD ALS KATALYSATOR DER TRANSFORMATION</p> <ul style="list-style-type: none"> FD DI Willibald Ehrenhöfer, Leiter Forstdirektion, Forstbetrieb Franz Mayr-Melnhof-Saurau Wendelin von Gravenreuth, Head of Illiquid Assets Forestry, MEAG 	
10:50 – 11:20	MORNING COFFEE AND NETWORKING BREAK	
11:20 – 12:00	<p>PANEL DISCUSSION: ROHSTOFFINVESTMENTS ALS BAUSTEIN IN NACHHALTIGEN PORTFOLIOS</p> <p>Moderation: Mag. Barbara Ottawa, Sustainability Analyst, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung freelance journalist</p> <ul style="list-style-type: none"> Prof. Dr. Dorothee Baumann-Pauly, Director, Geneva Center for Business and Human Rights, University of Geneva Director of Research, Stern Center for Business and Human Rights, New York University Mag. Reinhard Friesenbichler, Founder and Managing Director, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung Günther Herndlhofer, MSc., MBA, Head of Investments, VBV-Vorsorgekasse Dr. Daniel Wild, Chief Sustainable Officer, Bank J. Safra Sarasin 	
12:00 – 12:20	<p>KEYNOTE: -ENG- CREATING IMPACT THROUGH PRIVATE CREDIT</p> <p>Nadia Nikolova, Development & Impact Credit, Allianz Global Investors</p>	
12:20 – 13:00	<p>PANEL DISCUSSION: ESG FACTOR INTEGRATION INTO PRIVATE EQUITY DUE DILIGENCE AND VALUE CREATION</p> <p>Moderation: Arnaud Béasse, Managing Director, invest.Austria</p> <ul style="list-style-type: none"> Maximilian Kulhanek, Senior Portfolio Manager - Private Equity, UNIQA Insurance Group Britta Lindhorst, Managing Director, Head of European Investments, Global Head of ESG/Impact, HQ Capital Uwe Schober, CIO (PE) Head of Private Equity, Finance in Motion Sadia Wern-Sukhera, Founder and CEO, Vertevis Capital Partners 	
13:00 – 14:00	LUNCH AND NETWORKING BREAK	
14:00 – 14:20	<p>KEYNOTE: IMPACT KLIMAANALYSE EINES TYPISCH ÖSTERREICHISCHEN PORTFOLIOS</p> <p>Madeleine Helms, Climate Change Specialist Consultant, MSCI</p>	

- ENG - Keynote or discussion in English language

14:20 – 14:40	<p>KEYNOTE: -ENG- INFRASTRUCTURE INVESTING: EMBRACING COMPLEXITY IN TIMES OF CHANGE</p> <p>Adam Petrie, Partner - Infrastructure, Apollo Global Management</p>
14:40 – 15:20	<p>PANEL DISCUSSION : -ENG- INFRASTRUCTURE INVESTMENTS - KEY TO A SUSTAINABLE ECONOMY</p> <p>Moderation: Hendrik van Rahden, Managing Director, FIRSTavenue</p> <ul style="list-style-type: none"> • Joss Blamire, Director Infrastructure, GRESB • Dominik Damaschke, Head of Infrastructure Equity, MEAG • Dr. Dimitar Lambrev, Senior Portfolio Manager - Infrastructure Investments, UNIQA Insurance Group • Adam Petrie, Partner - Infrastructure, Apollo Global Management
15:20 – 15:30	<p>CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND THE HOST</p>
15:30	<p>COFFEE AND CLOSING OF THE EVENT</p>



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