

# SIS 6 - SUSTAINABLE INVESTOR SUMMIT

6<sup>th</sup> Conference on Sustainable Finance & Impact Investing



Austria Forum

10-11 May 2023 | Vienna Marriott Hotel

## PROGRAMME

Sustainable  
Investor  
Summit  
D-A-CH 2023

WEDNESDAY, 10 MAY 2023, DAY 1

08:00 – 08:45	REGISTRATION AND WELCOME COFFEE	
08:45 – 09:00	<p><b>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</b></p> <ul style="list-style-type: none"> <li>Hans-Peter Dohr, Managing Partner, IC Institutional Capital</li> <li>Mario Weiss, Managing Director, ICF Institutional Capital Forum</li> <li>Sascha Görlitz, Managing Director, FNG – Forum Nachhaltige Geldanlagen e.V.</li> </ul> <p>Conference Chair: Volker Weber, Co-CEO   Chief Sustainable Officer, Nixdorf Kapital Moderator Palais Sachsen Coburg: Simon Gupta, Founder &amp; Managing Director, Broadpeak</p>	
09:00 – 09:40	<p><b>PANEL DISCUSSION: - ENG - GLOBAL VIEW - ROAD TO NET ZERO</b></p> <p>Moderation: Marie Ringler, Member of Global Leadership Group Ashoka   Vice-President European Forum Alpbach</p> <ul style="list-style-type: none"> <li>Zuzanna Fanning, Head of Treasury, United Nations Industrial Development Organization UNIDO</li> <li>Dr. Kai Goretzky, Partner   Head of Europe Insurance Regulatory, Dentons</li> <li>Mag. Johannes Pühr, Managing Director   CEO, fair-finance Asset Management</li> <li>Bertrand Rocher, Co-Head of Fixed Income, Mirova</li> </ul>	
09:40 – 10:20	<p><b>PANEL DISCUSSION: NACHHALTIG INVESTIEREN: ANSPRÜCHE UND REALITÄT</b></p> <p>Moderation: Dr. Heidrun Kopp, Founder and Director, Institut für nachhaltiges Finanzwesen</p> <ul style="list-style-type: none"> <li>Mag. Andreas Bayerle, Vorstand für Finanzen &amp; Leben, Helvetia Versicherungen</li> <li>Isabella Mammerler, Chief Risk Officer, Zürich Versicherung Aktiengesellschaft</li> <li>Mag. Günther Schiendl, CEFA, Member of the Executive Board, VBV-Pensionskasse &amp; VBV Betriebliche Altersvorsorge</li> <li>Mag. Karin Schlemmaier, Board Member, Niederösterreichische Vorsorgekasse AG – NÖVK</li> </ul>	
10:20 – 11:00	MORNING COFFEE AND NETWORKING BREAK	

### Ballroom

### Palais Sachsen Coburg

11:00 – 11:40	<p><b>PANEL DISCUSSION: -ENG- FINANCING THE ENERGY TRANSITION</b></p> <p>Moderation: Hadley Taylor, Programme Manager, Policy and Regulatory Frameworks, Sustainable Energy for All</p> <ul style="list-style-type: none"> <li>Matthew Breidert, Managing Director &amp; Senior Portfolio Manager, Ecofin Advisors Limited</li> <li>Nick Parsons, Managing Director &amp; Head of Research, ThomasLloyd Group</li> <li>Kai Rintala, Managing Director, Taaleri Energia</li> <li>Dusko Stjepanovic, Head of Green Banking, REEEP - Renewable Energy and Energy Efficiency Partnership</li> </ul>	11:00 – 11:40	<p><b>PANEL DISCUSSION: ROHSTOFFE UND NACHHALTIGKEIT: IMPACT AUF DEN KLIMAWANDEL</b></p> <p>Moderation: Andrea Lösch, Head of Corporate Research, rfu Unternehmensberatung</p> <ul style="list-style-type: none"> <li>Günther Herndlhofer, Head of Investments, VBV – Vorsorgekasse</li> <li>Mag. Thomas Kaiser, Asset Manager, IQAM Invest</li> <li>MMag. Christian Loy, Head of Research, rfu Unternehmensberatung</li> </ul>
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-ENG- Keynote or discussion in English language

Ballroom		Palais Sachsen Coburg	
11:40 – 12:20	<p><b>PANEL DISCUSSION : - ENG - SUSTAINABLE BANKING IN THE EYE OF THE ESG TORNADO - HOW CAN THE DIFFERENT INTERESTS BE MET?</b></p> <p>Moderation: <b>Andreas Knörzer</b>, Managing Partner, Knörzer Consulting</p> <ul style="list-style-type: none"> <li><b>Dr. Heiko Bailer</b>, Head ESG Investment &amp; Research, LBBW Asset Management</li> <li><b>Mag. Roland Kropf</b>, ALIA, Austria's first impact bank (in formation)</li> <li><b>Dr. Adam Lessing</b>, Head of CEE, Member of the Management Board LGT Austria, LGT – Private Banking und Asset Management</li> <li><b>Julia Wittenburg</b>, Head Active Ownership, Executive Director, Bank J. Safra Sarasin</li> </ul>	11:40 – 12:20	<p><b>PANEL DISCUSSION: FAITH-BASED INVESTORS: INVESTIEREN MIT SINN - WAS GLAUBENSBASIERTE INVESTOREN ALLEN ASSET MANAGERN RATEN WÜRDEN</b></p> <p>Moderation: <b>Dr. Anton Fink</b>, Senior Advisor, Fink Consulting</p> <ul style="list-style-type: none"> <li><b>Dr. Helmut Berg</b>, Director Marketing &amp; Sales, Oikocredit International</li> <li><b>Ing. Reinhard Heiserer</b>, CEO &amp; Director, Jugend Eine Welt – Don Bosco Entwicklungszusammenarbeit</li> <li><b>Cornelius Türk</b>, Investment Management, Caritas der Erzdiözese Wien</li> </ul>
12:20 – 12:40	<p><b>KEYNOTE : REGULATORIK - QUO VADIS?</b></p> <p><b>MMag. Philip Hoflehner</b>, Partner, Taylor Wessing Vienna</p>	12:20 – 12:40	<p><b>KEYNOTE: - ENG - REAL IMPACT, REAL ASSETS AND REAL RETURNS: IT HAS TO BE ASIA EX-CHINA</b></p> <p><b>Nick Parsons</b>, Managing Director &amp; Head of Research, ThomasLloyd Group</p>
12:40 – 13:40	LUNCH AND NETWORKING BREAK		
13:40 – 14:00	<p><b>KEYNOTE: CO2-BILANZIERUNG: WIE DER PCAF-STANDARD DIE DATENLÜCKE RUND UM FINANZIERTE EMISSIONEN SCHLIEßEN KANN</b></p> <p><b>Natalie Leutgeb</b>, Sustainability Consultant Financial Services, ClimatePartner</p>	13:40 – 14:40	<p><b>PANEL DISCUSSION: -ENG- IMPACT INVESTING IN A BETTER CLIMATE IN FRONTIER MARKETS</b></p> <p>Moderation: <b>Dr. Gunter Schall</b>, Head Development Communications, Austrian Development Agency</p> <ul style="list-style-type: none"> <li><b>Sarita Bartlett</b>, Senior Portfolio Manager - Fund Investments, Finnfund</li> <li><b>Johannes Feist</b>, CEO, Mikro Kapital Management</li> <li><b>Christoph Freytag</b>, Managing Director, Finance in motion</li> <li><b>Dr. Cornelius Patt</b>, CEO, Voltares</li> <li><b>Michael Wancata</b>, Member of the Executive Board, Österreichische Entwicklungsbank (ÖEB)</li> </ul>
14:00 – 14:40	<p><b>PANEL DISCUSSION: GRÜN, GRÜNER, AM GRÜNSTEN – DIE WICHTIGKEIT DER DATEN, - SDGS, IMPACT MESSUNG UND SFDR</b></p> <p>Moderation: <b>Angelika Delen</b>, Global Head of Impact Investing &amp; Europe (ex UK) Strategic Research Director, Mercer Austria</p> <ul style="list-style-type: none"> <li><b>Catharina Ahmadi</b>, Head of Accounting, ÖBB-Infrastruktur AG</li> <li><b>Mag. Mag(FH) Marita Hofer</b>, Authorized signatory &amp; member of the CSR-Team, Allianz Vorsorgekasse and Pensionskasse</li> <li><b>Kristina Rüter</b>, Managing Director   Global Head of ESG Methodology, ISS ESG</li> </ul>		
14:40 – 15:00	<p><b>KEYNOTE: ANGEWANDTE INNOVATION PRÄGT DIE WELT – NACHHALTIG</b></p> <p><b>Evelyne Pflug</b>, CEO &amp; Co-Founder, The Singularity Group</p>	14:40 – 15:20	<p><b>PANEL DISCUSSION: GENDER DIVERSITY: WIE AKTIV KÖNNEN INSTITUTIONELLE INVESTOREN DAS „S“ DURCH IHRE ESG-KRITERIEN BEEINFLUSSEN?</b></p> <p>Moderation: <b>Manuela M. Fröhlich</b>, Co-Founder   Partner, Fondsfrauen GmbH</p> <ul style="list-style-type: none"> <li><b>Mag. Michaela Attermeyer</b>, Mitglied des Vorstandes, VBV - Vorsorgekasse</li> <li><b>Susanne Bregy</b>, Head of Impact Investing, Phineo</li> <li><b>Mag. Sylvia Smetana</b>, Gründerin und Geschäftsführerin, Divershefy Inc.</li> <li><b>Gabriela Tinti</b>, Head of Equity Desk Austria, Erste Asset Management</li> </ul>
15:00 – 15:20	<p><b>KEYNOTE: - ENG - ESG IN THE NORDICS – CONSTANT EVOLUTION</b></p> <p><b>Anna-Liisa Rissanen</b>, Portfolio Manager (institutions), Evli</p>		

-ENG- Keynote or discussion in English language

15:20  
-  
15:40 AFTERNOON COFFEE AND NETWORKING BREAK



Ballroom

Palais Sachsen Coburg

15:40  
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16:00 **KEYNOTE: - ENG - GREEN BONDS: OPPORTUNITIES AND CHALLENGES TO DELIVER IMPACT**  
**Bertrand Rocher**, Co-Head of Fixed Income, Mirova

15:40  
-  
16:00 **KEYNOTE: GREEN FINANCE ALLIANCE - GEMEINSAM AUF DEN 1,5 °C-PFAD**  
**Caroline Vogl-Lang**, Desk Officer, Federal Ministry for Climate Action

16:00  
-  
16:40 **PANEL DISCUSSION: - ENG - RENAISSANCE OF BONDS - CAN THE COMEBACK OF BONDS SET POSITIVE ACCENTS FOR THE ACHIEVEMENT OF THE SDGS?**  
Moderation: **Mag. Armand Colard**, Founder & CEO, ESG Plus  

- **Stefan Donnerer**, Portfolio Manager, Security KAG
- **Gernot Hauzenberger**, Fondsmanager, Kepler-Fonds KAG
- **Jonne Sandström**, Portfolio Manager, Aktia Asset Management

16:00  
-  
16:40 **PANEL DISCUSSION : MOBILITÄT DER ZUKUNFT- EINE DIGITALE UND ELEKTRISIERTE WELT?**  
Moderation: **Doris Holler-Bruckner**, President | Bundesverband nachhaltige Mobilität, CEO and chief editor | Holler GesmbH + ökonews  

- **Mag. Renate Brandner-Weiß**, ebcPLUS Mag. Renate Brandner-Weiß Unternehmensberatung
- **Marcella Kral**, Senior Sales and Account Manager/Cooperations B2B, ÖAMTC
- **Christine Scharinger**, CEO, Scharinger Consulting
- **Mag. Patrizia Ilda Valentini**, Business Development Manager EV & New Mobility, Brand Manager Mobilize, Renault Österreich

16:40  
-  
17:20 **PANEL DISCUSSION : INVESTMENTS IN PRIVATE EQUITY - ERZIELUNG VON ATTRAKTIVEN RENDITEN UND NACHHALTIGEN ERGEBNISSEN**  
Moderation: **Dr. Rudolf Kinsky**, Board Member, AVCO - Austrian Private Equity & Venture Capital Organisation  

- **Hubert Cottogni**, Director | Head of EIB Group Office for Austria, European Investment Fund (EIF)
- **Christian Kasten**, Partner, DPE Investment Gesellschaft
- **Maximilian Kulhanek**, Senior Portfolio Manager, UNIQA


16:40  
-  
17:20 **PANEL DISCUSSION : NACHHALTIGE RAUM- UND GEBÄUDEENTWICKLUNG VOR DEM HINTERGRUND VON KLIMAWANDEL U. RESSOURCENKNAPPHEIT**  
Moderation: **DI Dr. Klaus Reisinger**, Managing Partner, ClimatePartner Austria  

- **Klemens Leutgöb**, Managing Director, e7 energy innovation & engineering
- **Jakob Mayr**, Programm Manager Sustainable Finance, WWF Austria
- **Christoph Müller-Thiede**, Partner, Partner, Manager of Business Unit Designing Projects, M.O.O.CON

17:20  
-  
17:30 **CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND HOST ON DAY 1**

FROM 18:00 ONWARDS DINNER AT THE HOTEL'S PARKRING RESTAURANT, HOSTED BY:



08:30 – 08:50	REGISTRATION AND WELCOME COFFEE	
	<b>WELCOME ADDRESS BY HOST, CO-HOST AND CONFERENCE CHAIR</b>	
08:50 – 09:00	<ul style="list-style-type: none"> <li>• Hans-Peter Dohr, Managing Partner, IC Institutional Capital</li> <li>• Mario Weiss, Managing Director, ICF Institutional Capital Forum</li> <li>• Sascha Görlitz, Managing Director, FNG – Forum Nachhaltige Geldanlagen e.V.</li> </ul> <p>Conference Chair: Volker Weber, Co-CEO   Chief Sustainable Officer, Nixdorf Kapital</p>	
09:00 – 09:20	<p><b>KEYNOTE: - ENG -</b> <b>PARIS ALIGNED BENCHMARKS: THE FUTURE STANDARD?</b></p> <p>Paul Lacroix, Head of Structuring, Ossiam</p>	
09:20 – 09:40	<p><b>KEYNOTE:</b> <b>INNOVATIVE DEKARBONISIERUNG VON KAPITALANLAGEN</b></p> <p>Dr. Ralf Seiz, CEO, Finreon   Lecturer University of St.Gallen (HSG)</p>	
09:40 – 10:20	<p><b>PANEL DISCUSSION:</b> <b>AKTIEN: VON EINER KRISE IN DIE ANDERE - UND WAS ESG DAMIT ZU TUN HAT!</b></p> <p>Moderation: Mag. Friedrich Mostboeck, Head of Group Research   Erste Group Bank, President OVFA, Deputy Chairman EFFAS</p> <ul style="list-style-type: none"> <li>• Dr. Florian Hauer, ESG/Sustainability Officer, Kepler-Fonds KAG</li> <li>• Dr. Ralf Seiz, CEO, Finreon   Lecturer University of Universität St.Gallen (HSG)</li> <li>• Joachim Walzl, Senior Portfolio Manager, Security KAG</li> </ul>	
10:20 – 11:00	MORNING COFFEE AND NETWORKING BREAK	
11:00 – 11:20	<p><b>KEYNOTE:</b> <b>KAPITAL MUSS ETWAS BEWIRKEN – UNSER BEITRAG ZUR TRANSFORMATION</b></p> <p>Dagmar Nixdorf, Founder &amp; Chairwoman of the Supervisory Board, Nixdorf Kapital</p>	
11:20 – 12:00	<p><b>PANEL DISCUSSION:</b> <b>SOCIAL FUNDING: ÜBER ESG-FONDS IMPACT FÜR GEMEINNÜTZIGE PROJEKTE ERZIELEN</b></p> <p>Moderation: Mag. Catherine Cziharz, Managing Partner, rfu Unternehmensberatung</p> <ul style="list-style-type: none"> <li>• DI Dr. Thomas Friedrich, Senior Scientist, University of Natural Resources and Life Sciences Vienna</li> <li>• Günther Herndlhofer, Head of Investments, VBV - Vorsorgekasse</li> <li>• Mag. Franz Paul Horn, Sustainable Investments Officer, Security KAG</li> </ul>	
12:00 – 12:40	<p><b>PANEL DISCUSSION: - ENG -</b> <b>THE ROLE OF FINANCE TO ACCELERATE SUSTAINABLE TRANSITION IN INFRASTRUCTURE</b></p> <p>Moderation: Hendrik van Rahden, Managing Director, FIRSTavenue</p> <ul style="list-style-type: none"> <li>• Dorin-Alex Badea, Senior Investment Director, Amber Infrastructure</li> <li>• Gwen Colin, ESG Director, Vauban Infrastructure Partners</li> <li>• Pierre-Francois Dessard, Director Infrastructure, Ardian</li> <li>• Adam Petrie, Partner, Infrastructure, Apollo Global Management, Inc.</li> </ul>	
12:40 – 13:00	<p><b>KEYNOTE :</b> <b>ENERGIEWENDE DURCH NACHHALTIGE INVESTMENTS</b></p> <ul style="list-style-type: none"> <li>• Dr. Jürgen Schneider, Head of Section, Austrian Federal Ministry for Climate Protection, Environment, Energy, Mobility, Innovation and Technology</li> </ul>	
13:00 – 13:10	CONCLUDING REMARKS BY THE CONFERENCE CHAIR AND THE HOST	
13:10 – 14:00	STANDING BUFFET AND END OF THE EVENT	

We would like to take this opportunity to thank our Sponsors and Supporters:

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We would like to take this opportunity to thank our supporting organisations, data, know-how, media and technology partners:

