



5th SUSTAINABLE INVESTOR SUMMIT 2022

Vienna, 30 – 31 March 2022

08:00 – 08:50	REGISTRATION AND WELCOME COFFEE
08:50 – 09:00	<p>WELCOME ADDRESS BY HOST AND CHAIR</p> <ul style="list-style-type: none"> ▪ Hans-Peter Dohr, Managing Partner, IC Institutional Capital ▪ Volker Weber, Chairman of the Board, Forum Nachhaltige Geldanlagen (FNG)
09:00 – 09:20	<p>OPENING KEYNOTE: GLOBAL WARMING: CAN WE REALLY STILL STOP THE TREND?</p> <p>Speaker: UD MMag. DDr. Hans Peter Ladreiter, Chairman of the Board, Security KAG</p>
09:20 – 10:00	<p>PANEL DISCUSSION: THE BOARD PERSPECTIVE - OPPORTUNITIES & CHALLENGES FOR INVESTORS AND COMPANIES ON THE PATH TO CLIMATE NEUTRALITY BY 2050</p> <p>Moderator: Dr. Heidrun Kopp, Founder and Managing Director, Sustainable Finance Institute (Inafina)</p> <p>Panelists:</p> <ul style="list-style-type: none"> ▪ Mag. Armand Colard, Founder and Chief Executive Officer, ESG Plus ▪ UD MMag. DDr. Hans Peter Ladreiter, Chairman of the Board, Security KAG ▪ Mag. Günther Schiendl, CEFA, Member of the Executive Board, VBV-Pensionskasse & VBV Betriebliche Altersvorsorge ▪ Andrea Stürmer, Chief Executive Officer, Zurich Austria
10:00 – 10:40	<p>PANEL DISCUSSION : INVESTOR PERSPECTIVE - FROM RISK TO OPPORTUNITY - ENG -</p> <p>Moderator: Mag. Alexandra Bolena, Consultant, Bolena Impact Investments</p> <p>Panelists:</p> <ul style="list-style-type: none"> ▪ Susanne Bregy, Head of Impact Investing, Phineo gAG ▪ Dr. Dimitar Lambrev, Senior Portfolio Manager - Infrastructure Investments, UNIQA ▪ Nick Parsons, Head of Research and ESG Policy, ThomasLloyd Group ▪ Mag. Johannes Puhr, CIIA, CFA, Managing Director and Board Member, fair-finance Vorsorgekasse
10:40 – 11:20	MORNING COFFEE AND NETWORKING BREAK
11:20 – 12:00	<p>PANEL DISCUSSION: DO REAL ESTATE PROJECT DEVELOPERS TAKE THEIR RESPONSIBILITY FOR SUSTAINABLE URBAN DEVELOPMENT SERIOUSLY ENOUGH? DOES IT ALREADY PAY OFF TO CONSTRUCT BUILDINGS IN A CLIMATE-NEUTRAL WAY?</p> <p>Moderator: DI Dr. Klaus Reisinger, Partner, iC consulenten</p> <p>Panelists:</p> <ul style="list-style-type: none"> ▪ Natalie Wierzbicki, Head of ESG Strategy & Sustainable Finance, SIGNA ▪ Fabian Wolfbeißer, Head of Asset Management, Österreichische Hagelversicherung ▪ DI (FH) Gert Michael Widu, Projectmanagement and Sustainability Officer Universities Bundesimmobiliengesellschaft (BIG)
12:00 – 12:20	<p>KEYNOTE: THE IMPLEMENTATION OF THE SUSTAINABLE FINANCE REGULATIONS NEARING THE FINISH LINE</p> <p>Speaker: Dr. Kai Goretzky, Partner, Dentons Europe</p>
12:20 – 12:40	<p>KEYNOTE: ESG IMPLEMENTATION IN PRIVATE DEBT MANAGER SELECTION - ENG -</p> <p>Speaker: Jussi Tanninen, Head of Private Debt and Real Estate, Mandatum Asset Management</p>
12:40 – 14:00	LUNCH AND NETWORKING BREAK
14:00 – 14:20	<p>KEYNOTE: REACHING NET ZERO – OBJECTIVES AND STRATEGIC APPROACHES FOR INVESTORS</p> <p>Speaker: Kyra Gibhardt, Senior Associate, MSCI</p>
14:20 – 14:30	<p>KEYNOTE: GREEN FINTECH – GLOBALANCE WORLD: HOW TO BRING DATA TO LIFE</p> <p>Speaker: Daniel Bruderer, Head of Business Development, Globalance Bank</p>



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14:30 – 15:20 **PANEL DISCUSSION: ESG ASSET MANAGEMENT & FUND SELECTION - THE CHALLENGES FOR INVESTORS AND ASSET MANAGERS**

Moderator: Albert Reiter, CFA, Chief Executive Officer, investRFP.com & investESG.eu

Panelists:

- Daniel Bruderer, Head of Business Development, Globalance Bank
- Angelika Delen, Europe (ex UK) Strategic Research Director & Europe Impact Investment Leader, Mercer
- Mag. Claudio Gligo, CFA, Head of Asset Management, CIO, BONUS Group
- Dr. Georg Lehecka, Senior Investment Fund and Bank Analyst, Österreichische Finanzmarktaufsicht (FMA)

15:20 – 15:40 **AFTERNOON COFFEE AND NETWORKING BREAK**

15:40 – 16:00 **FIRESIDE CHAT: BANKS ON THE SUSTAINABILITY PATH: MOTIVES, CRITERIA, GOALS AND HURDLES**

Moderator: Andreas Knörzer, Managing Partner, Knörzer Consulting

Guest: Martin Seiter, Management Board Director, Oberbank

16:00 – 16:20 **KEYNOTE: FOOD IS CRUCIAL - BIODIVERSITY METRICS AND ENGAGEMENT FROM THE FINANCIAL SECTOR** - ENG -

Speaker: Etienne Vincent, Head of Quant Strategy and Marketing, Ossiam

16:20 – 16:40 **KEYNOTE: SUSTAINABILITY AND COMMODITIES: IMPACTS ON METALS, AGRICULTURE AND ENERGY**

Speakers:

- Mag. Reinhard Friesenbichler, Founder and Managing Director, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung
- Mag. Thomas Kaiser, CFA, Asset Manager, IQAM Invest

16:40 – 17:20 **PANEL DISCUSSION: SUSTAINABILITY AND COMMODITIES: IMPACTS ON METALS, AGRICULTURE AND ENERGY**

Moderator: Mag. Michaela Reisinger, Chefredakteurin, LebensART Verlag

Panelists:

- Mag. Reinhard Friesenbichler, Founder and Managing Director, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung
- Günther Herndlhofer, Head of Investments, VBV Vorsorgekasse
- Mag. Thomas Kaiser, CFA, Asset Manager, IQAM Invest
- Wiebke Merbeth, Head of Public Affairs and Sustainability, BayernInvest

17:20 – 17:40 **KEYNOTE: CIRCULAR ECONOMY** - ENG -

Speaker: David Czupryna, Senior Portfolio Manager, Candriam

17:40 – 18:20 **PANEL DISCUSSION: GENDER AND DIVERSITY INVESTING - WHY GENDER AND DIVERSITY CONSIDERATIONS ARE A KEY TO SUSTAINABLE INVESTMENT**

Moderator: Mag. Veronika Lammer, Managing Director, Financial Experts Analyse and Training

Panelists:

- Mag. Sabine Macha, Deputy Head Corporate Sustainability, Raiffeisen Capital Management
- Gabriela Tinti, CPM, Head of Equity Desk Austria, Erste Asset Management

18:20 – 18:30 **CONCLUDING REMARKS BY THE CONFERENCE CHAIRMAN ON DAY 1**

19:00 – 21:00 **DINNER HOSTED BY** 



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08:20 – 08:30	WELCOME AND OPENING OF THE 2ND CONFERENCE DAY BY HOST AND CHAIR	
	<ul style="list-style-type: none"> Hans-Peter Dohr, Managing Partner, IC Institutional Capital Volker Weber, Chairman of the Board, Forum Nachhaltige Geldanlagen (FNG) 	
08:30 – 08:50	KEYNOTE: PRIVATE EQUITY IMPACT INVESTMENTS: FOCUS HEALTHCARE	- ENG -
	Speaker: Jonathan Dean, Head of Impact Investing, AXA Investment Managers	
08:50 – 09:30	PANEL DISCUSSION: CHANGING CLIMATE FOR PRIVATE EQUITY - SUSTAINABLE INVESTING VS. RETURN MAXIMISATION?	- ENG -
	Moderator: Dr. Rudolf Kinsky, Board Member, AVCO - Austrian Private Equity and Venture Capital Organisation	
	Panelists: <ul style="list-style-type: none"> Maximilian Kulhanek, Senior Portfolio Manager, UNIQA Britta Lindhorst, Managing Director, Head of European Investments, HQ Capital Niklas Pichler, Managing Partner, BlackPeak Advisors Carl Gustavsson, Investment Professional & ESG Lead, SEB Florian Simmerer, Alternatives Investment Director DACH, Mercer 	
09:30 – 10:10	PANEL DISCUSSION: IS THERE A DILEMMA IN SEEKING SUBSTANTIAL IMPACT AND RETURN IN A VC INVESTMENT?	- ENG -
	Moderator: Arnaud Béasse, Managing Director, AVCO - Austrian Private Equity and Venture Capital Organisation	
	Panelists: <ul style="list-style-type: none"> Fridtjof Detzner, Co-Founder / General Partner, Planet A Ventures Lisa-Marie Fassel, Co-Founder and CEO, Female Founders Cyril Gouiffès, Head of Social Impact Investments, European Investment Fund (EIF) Dr. Adam Lessing, Head of CEE, Member of the Board LGT Austria, LGT Bank 	
10:10 – 10:50	MORNING COFFEE AND NETWORKING BREAK	
10:50 – 11:10	KEYNOTE: FROM ESG INTEGRATION TO IMPACT	- ENG -
	Speaker: Anna Vaananen, Senior Portfolio Manager, Mirova	
11:10 – 11:50	PANEL DISCUSSION: PANEL DISCUSSION: IMPACT OF INVESTMENTS IN LISTED EQUITIES – STRIKING A BALANCE BETWEEN IMPACT, RISK AND RETURN	
	Moderator: Mag. Silvia Stenitzer, Senior Manager Listings & Indices, Wiener Börse	
	Panelists: <ul style="list-style-type: none"> Alfred Kober, CFA, Head of Equities, Security KAG Mag. Uli Krämer, Chief Investment Officer, Kepler-Fonds KAG Mag. Wolfgang Pinner, Head of Corporate Responsibility, Raiffeisen Capital Management Mara Schneider, Senior Associate, SRI, Quoniam Asset Management 	
11:50 – 12:30	PANEL DISCUSSION: ESG AND IMPACT IN BONDS - OPPORTUNITIES AND CHALLENGES	- ENG -
	Moderator: Mag. Gerald Siegmund, Managing Director, FSG Sustainable	
	Panelists: <ul style="list-style-type: none"> Stefan Donnerer, CEFA, Portfolio Manager, Security KAG Mag. Uli Krämer, Chief Investment Officer, Kepler-Fonds KAG Nelson Ribeirinho, SRI Fixed Income Portfolio Manager, Mirova 	
12:30 – 12:50	KEYNOTE: IMPACT INVESTING IN EMERGING MARKETS: LIVE EXAMPLES FROM THE RENEWABLE ENERGY SPACE – URGENCY & COMMON SENSE	- ENG -
	Speaker: Gerrit-Jan Brunink, Principal Investment Manager Energy & Climate - Emerging Markets, Triodos Investment Management	



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12:50 – 13:30 **PANEL DISCUSSION: IMPACT INVESTING IN EMERGING MARKETS – OPPORTUNITIES AND CHALLENGES** - ENG -

Moderator: Dr. Gunter Schall, Head of the Private Sector and Development Unit, Austrian Development Agency

Panelists:

- Sandrine Henton, Chief Executive and Investment Director, EG Capital
- Steffen Klawitter, Director Investor Relations, Finance in Motion
- Dr. Hannes Manndorff, Managing Director, Oesterreichische Entwicklungsbank
- Nick Parsons, Head of Research and ESG Policy, ThomasLloyd Group
- Gerrit-Jan Brunink, Principal Investment Manager Energy & Climate - Emerging Markets, Triodos Investment Management

13:30 – 14:00 **CLOSING REMARKS BY THE CONFERENCE CHAIR AND CONCLUSION WITH LUNCH TOGETHER**

- ENG - Keynote or discussion in English language