



4th SUSTAINABLE INVESTOR SUMMIT 2021

Vienna, 14th October 2021

08:00 – 08:45	REGISTRATION AND WELCOME COFFEE
08:45 – 08:50	WELCOME ADDRESS BY HOST AND CHAIR <ul style="list-style-type: none"> ▪ Hans-Peter Dohr, Managing Director, IC Institutional Capital ▪ Volker Weber, Chairman of the Board, Forum Nachhaltige Geldanlagen (FNG)
08:50 – 09:30	PANEL DISCUSSION: THE GLOBAL VIEW - THE SUSTAINABLE INVESTING ASPIRATION GAP: HOW TO ANALYSE AND BRIDGE THE GAP BETWEEN ESG ASSET MANAGEMENT ACTIVITIES AND REAL-WORLD IMPACT Moderator: Albert Reiter, CFA, Chief Executive Officer, investRFP.com & investESG.eu Panelists: <ul style="list-style-type: none"> ▪ Susanne Bregy, Head of Impact Investing, Phineo ▪ Mag. Armand Colard, Founder and Chief Executive Officer, ESG Plus ▪ Martina Macpherson, Head of ESG Strategy and ExCo Member, ODDO BHF Asset Management & Private Equity ▪ Mag. Johannes Puhr, CIIA, CFA, Managing Director and Board Member, fair-finance Vorsorgekasse
09:30 – 10:10	PANEL DISCUSSION: THE BOARD PERSPECTIVE - ESG AND SUSTAINABILITY AS A STRATEGIC AGENDA Moderator: Dr. Heidrun Kopp, Founder and Managing Director, Institut für nachhaltiges Finanzwesen Panelists: <ul style="list-style-type: none"> ▪ Mag. (FH) Dieter Aigner, Member of the Management Board and CSIO, Raiffeisen Kapitalanlage-Gesellschaft ▪ Mag.^a Barbara Desl, Chief Financial Officer, Greiner Packaging International ▪ Andreas Knörzer, Vice-Chairman, Vontobel Asset Management ▪ Dr. Adam Lessing, LL.M., Member of the Board and Head of Central and Eastern Europe, LGT Bank Austria ▪ Mag. Günther Schiendl, CEFA, Member of the Executive Board, VBV-Pensionskasse and VBV Betriebliche Altersvorsorge
10:10 – 10:30	MORNING COFFEE AND NETWORKING BREAK
10:30 – 10:50	KEYNOTE 1: "RFU RATING METHODOLOGY FOR RAW MATERIALS" AS AN INNOVATIVE METHOD OF SUSTAINABILITY RATING IN THE FIELDS OF METALS, ENERGY AND AGRICULTURE Speakers: <ul style="list-style-type: none"> ▪ Mag. Reinhard Friesenbichler, Founder and Managing Director, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung ▪ Mag. Thomas Kaiser, CFA, Asset Manager, IQAM Invest
10:50 – 11:30	PANEL DISCUSSION: SUSTAINABLE COMMODITIES, AGRICULTURE AND ENERGY - OPPORTUNITIES ACROSS ASSET CLASSES Moderator: Mag. ^a Cornelia Dankl, CSR, Communications and Corporate Health Management, BONUS Gruppe Panelists: <ul style="list-style-type: none"> ▪ Mag. Reinhard Friesenbichler, Founder and Managing Director, rfu - Mag. Reinhard Friesenbichler Unternehmensberatung ▪ Günther Herndlhofer, Head of Investments, VBV Vorsorgekasse ▪ Mag. Thomas Kaiser, CFA, Asset Manager, IQAM Invest ▪ Lukas Neubauer, CFA, Director Institutional Sales, Natixis Investment Managers
11:30 – 11:50	KEYNOTE 2: WHAT IS THE IMPACT OF THE SUSTAINABLE FINANCE DISCLOSURE REGULATION (SFDR)? - A REVIEW AND OUTLOOK FROM A REGULATORY AND LEGAL PERSPECTIVE Speaker: <ul style="list-style-type: none"> ▪ Dr. Kai Goretzky, Partner, Dentons Europe



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11:50 – 12:30 **PANEL DISCUSSION: ESG DATA - CHALLENGES IN INTEGRATING ESG AND IMPACT DATA INTO THE INVESTMENT PROCESS AND RISK MANAGEMENT**

Moderator: Angelika Delen, Head of Investment Consulting, SRI & Impact Solutions, Mercer Austria

Guests:

- Julia Bewerunge, Manager Carbon & Finance, ClimatePartner
- MMag. (FH) Marita Hofer, Authorized Signatory and Member of the CSR-Team, Allianz Vorsorgekasse und Pensionskasse
- Dr. Reinhard Paulesich, Economist, Institute for Multilevel Governance and Development, Vienna University of Economics and Business

12:30 – 13:30 **LUNCH AND NETWORKING BREAK**

13:30 – 14:10 **PANEL DISCUSSION: IMPACT THROUGH LISTED EQUITIES – STRIKING A BALANCE BETWEEN IMPACT, RISK AND RETURN**

Moderator: Prof. Dr. Dirk Söhnholz, Founder and Chief Executive Officer, Soehnholz ESG

Panelists:

- Alfred Kober, CFA, Head of Equities, Security KAG
- Mag. Henriette Lininger, Head of Issuers and Market Data Sales, Wiener Börse
- Wiebke Merbeth, Head of Public Affairs and Sustainability, BayernInvest
- Mara Schneider, Senior Associate SRI, Quoniam Asset Management

14:10 – 14:50 **PANEL DISCUSSION: ESG IN BONDS – OPPORTUNITIES AND CHALLENGES**

Moderator: Anton Bonnländer, Founder and Partner, Re'Public Sustainable Finance Consulting

Panelists:

- Stefan Donnerer, CEFA, Portfoliomanager, Security KAG
- Trevor Holder, Portfolio manager, Fixed Income Team, Newton Investment Management
- Maxime Perrin, Head of Sustainable Investment, Lombard Odier Investment Managers
- Navindu Katugampola, CFA, Managing Director and Global Head of Sustainability, Morgan Stanley Investment Management

14:50 – 15:30 **PANEL DISCUSSION: IMPACT INVESTING IN PRIVATE EQUITY AND VENTURE CAPITAL - TECH-FOR-GOOD AND FINANCING OF AN INCLUSIVE AND SUSTAINABLE ECONOMY**

Moderator: Thomas Tiroch, Managing Director, AVCO

Panelists:

- Ulrich Grabenwarter, Deputy Director - Equity Investments, European Investment Fund
- Jörg Mugrauer, Managing Partner, Quadriga Capital
- Dr. Andreas Nilsson, Managing Director and Head of Impact, Golding Capital Partners
- Dr. Katharina Sommerrock, Head of Investor Relations, Lightrock

15:20 – 15:50 **AFTERNOON COFFEE AND NETWORKING BREAK**

15:50 – 16:05 **KEYNOTE 3: ESG IN PRIVATE DEBT – RESPONSIBILITY AS KEY PART OF THE RISK MANAGEMENT AND INVESTMENT PROCESS**

Speaker:

- Jussi Tanninen, Head of Alternatives, Mandatum Asset Management

16:05 – 16:20 **KEYNOTE 4: PRIVATE DEBT - A TRANSITION FROM AN ENGAGEMENT-BASED APPROACH TO ESG**

Speaker:

- Coralie De Maesschalck, Head of CSR & ESG, Kartesia
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16:20 – 16:50 FIRESIDE CHAT: GENDER AND DIVERSITY INVESTING - HOW TO IMPLEMENT GENDER AND DIVERSITY FINANCE

Moderator: Mag. Jessica Neumann, Investment and Technology Promotion Expert, UNIDO Investment and Technology Promotion Office Germany

Guests:

- Kai Anderson, Partner and Transformation Lead International, Mercer
- Jessica Espinoza, 2X Challenge Chair, Vice President, DEG / KfW
- Franziska Schulz, Specialist Investmentfunds, GLS Investment Management

16:50 – 17:20 FIRESITE CHAT: IMPACT INVESTING IN EMERGING MARKETS: WHY EMERGING MARKETS WILL OUTPERFORM

Moderator: Dr. Gunter Schall, Head of the Private Sector and Development Unit, Austrian Development Agency

Guests:

- Sandrine Henton, Chief Executive and Investment Director, Educate Global
- Hannes Manndorff, Managing Director - Equity, Oesterreichische Entwicklungsbank
- Leo Schiefermüller, Managing Director, RP Global Holding Italy
- Mag. Franz Paul Horn, Sustainable Investments Officer, Security KAG

17:20 – 18:00 PANEL DISCUSSION: THE IMPORTANCE OF ESG IN REAL ESTATE - CARBON FOOTPRINTS FOR REAL ESTATES UND THEIR IMPACT ON SUSTAINABLE CITIES

Moderator: Dr. Klaus Reisinger, Partner, iC consulenten Ziviltechniker

Panelists:

- DI Gerald Beck, MRICS, Managing Director, UMB Development Österreich
- Gaston Brandes, Head of Institutional Portfolio Manager EMEA, Franklin Real Asset Advisors
- Prof. Dr. Katharina Kohlmaier, CIS ImmoZert, Head of Real Estate Investment Management, Bundesimmobiliengesellschaft (BIG)

18:00 – 19:00 CHAIR'S CLOSING REMARKS AND FAREWELL DRINKS
