

7th SUSTAINABLE INVESTOR SUMMIT

SIS 7

Germany | Austria | Switzerland
2024



Germany Forum | 07 - 08 May | Steigenberger Frankfurter Hof

Austria Forum | 20 - 21 February | Marriott Wien

Swiss Forum | 29 February | SIX ConventionPoint Zürich

Sustainable
Investor
Summit
D-A-CH 2024

Welcome to ICF Institutional Capital Forum

ICF Institutional Capital Forum organises a growing number of events in Germany, Austria and Switzerland. ICF conferences, summits and roundtables are held regularly, both as part of client events and as independent events.

The Sustainable Investor Summit (SIS) of ICF is a strong voice in the DACH region advancing sustainable, responsible and impact investing across all asset classes. Our mission is to rapidly shift investment practices towards sustainability, focusing on long-term investment and the generation of positive social and environmental impacts.

SIS also aims to provide a communication platform for executives and stakeholders: Many business leaders have recognised that companies have a key role to play in addressing urgent challenges and are therefore reducing their climate footprint.

The ICF team works with the conference advisory board members, sponsors and industry leaders to create an agenda that is highly relevant to all those who attend. As such, our programmes are designed and held to strictest of standards.

We believe that finance is a force for good – join us and support the transition to a sustainable future.

The ICF team



www.ic-icf.com



SIS 7: Planned themes

SIS 7 will highlight current developments, investment opportunities & risks across **all asset classes** and **relevant geographic markets**.

The SIS programme will also cover the latest topics in sustainable and impact investment, sustainable strategy and reporting, regulation, data provision & impact measurement, ESG and climate resilience and innovation financing.

SIS 7 will again try to capture the different views of the various stakeholders and decision-makers on the relevant sustainability and impact topics (global view, investors' view, board view) within the framework of specific panel discussions.

"The Sustainable Investor Summit has managed to bring together experts with the same goals and yet different perspectives – resulting in an extremely valuable exchange" Comment from a SIS 6 sponsor





Special topics

In addition to the conventional investment topics, the SIS has also focused on particular themes such as gender & diversity, sustainable blue economy, and agriculture from the beginning. These have outgrown the niche and have become an integral part of all SIS agendas.

Last year, the "S" in ESG also secured a permanent spot on the SIS programme.

The issue of whether "just sustainable" is sufficient or if pursuing impact is essential is a much-debated topic likely to be a significant theme at upcoming events.

In addition, current issues are also open for discussion:

- How is AI changing our investment world and how can it be used for sustainable investing?
- Hydrogen is a promising energy carrier that has the potential to aid the global shift to sustainable energy and net-zero emissions, but what are the expectations that this new hope-bearer can meet?
- Digital assets are no longer a niche subject. What opportunities and challenges do they introduce to the financial sector and the economy in terms of sustainability?
- While water is vital for life, a significant number of people worldwide suffer from water scarcity and stress. What are the impacts of water stress and scarcity, and how can they be mitigated?
- Threats to biodiversity, such as climate change, pollution, and habitat loss, have significant implications for food and energy security, as well as health risks. Solutions are needed to address these challenges.



Burning questions

In 2015, parts of the global community were able to agree for the first time on common goals in the fight against the looming climate catastrophe. Since then, many resources have been used to discuss which measures would be necessary, how they would have to be implemented and who would still have to be convinced to participate in this global project in order to achieve the goals set. In the meantime, the question is increasingly being asked: Are these goals still achievable at all?

Climate change, by the way, is not impressed by these discussions. The changing climate is having a serious impact on the world. What farmers, insurance and reinsurance companies have known for a long time is now obvious to everyone. Whether it is floods, droughts or devastating fires, the effects of climate change are now clearly visible around the world.

The economic and social consequences of climate change at regional and global level will not hit the world only in 2030 or 2050. Working together to prevent the worst remains an important goal, but coping with the changes already underway requires significant efforts now. Do we have enough ideas, initiatives and capital to build a more resilient future?

Contrary to expectations, the conflict in Ukraine has become an ongoing issue. At the same time, new conflicts and alliances are emerging around the world. Is this leading to a reordering of the world? What are the implications for our strategies in the DACH region?



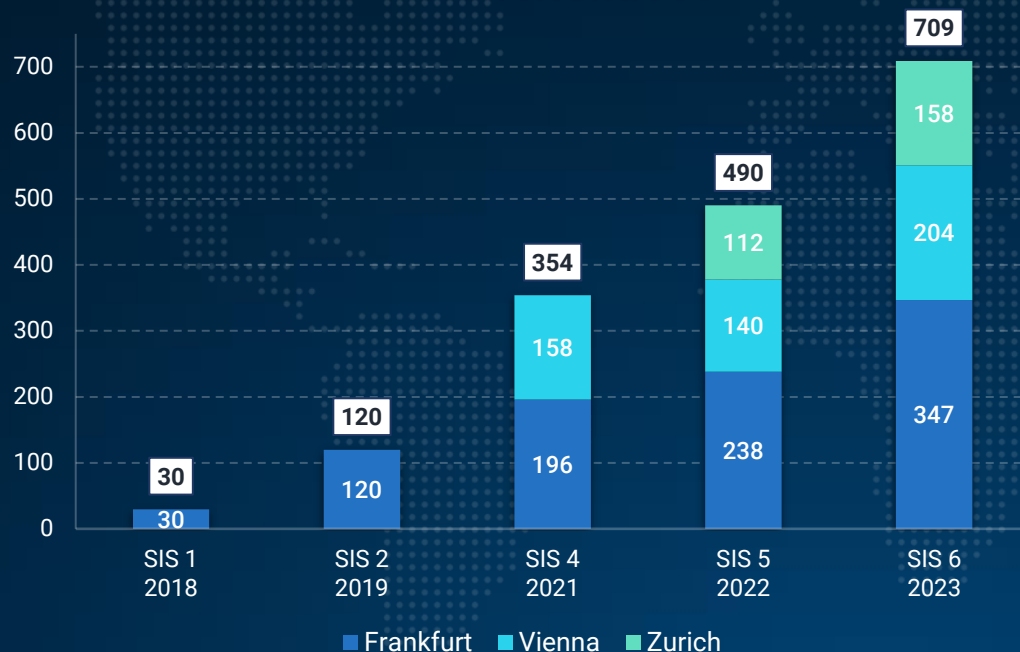
The SIS - Story

The history of the SIS series began in 2018 as a roundtable event for investors and selected experts with 30 participants in Frankfurt.

By the following year, the number of participants had risen to around 120. After a corona-related virtual SIS 3 in 2020, the ICF started to expand the SIS series into a DACH event in 2021, initially with an additional event in Vienna. Despite strict corona-related restrictions in autumn 2021, SIS 4 already attracted 158 participants in Vienna and 196 participants in Frankfurt.

At the suggestion of our participants and with the help of loyal SIS supporters from Switzerland, SIS 5 finally became a full DACH event with the first event in Zurich. SIS 6 has exceeded expectations in 2023. We will continue on this path.

SIS Attendees



"We attended the SIS conference for the second time and were impressed by the quality of the discussions. Also, the growing number of participants from various stakeholder groups, more than triple compared to a few years ago, is a clear sign of the growing awareness of responsible investing within the investment community. In our opinion, the summit has found an ideal positioning in the market"

Comment from a SIS 6 sponsor

SIS 7: Locations and dates

Germany Forum | 07-08 May 2024
Frankfurt



Conference day 1 (07 May)
09:00 - 18:00 Conference
18:30 - 21:30 Dinner

Conference day 2 (08 May)
09:30 - 16:00 Conference
16:00 - 17:00 Farewell coffee and drinks



Austria Forum | 20-21 February 2024
Marriott Hotel Vienna



Conference day 1 (20 February)
09:00 - 18:00 Conference
18:30 - 21:30 Dinner

Conference day 2 (21 February)
09:30 - 13:00 Conference
13:00 - 14:00 Farewell with snack lunch



Swiss Forum | 29 February 2024
SIX ConventionPoint Zurich



Conference day (29 February)
09:00 - 18:00 Conference
18:00 - 21:00 Apero





The concept and formats of SIS

Networking time

Plenty of networking time during coffee breaks, extended lunch time, dinner / apero at the end of the first conference day

Panel discussions

Roundtable with 3 to max 4 experts and a moderator, scheduled to last 40 minutes

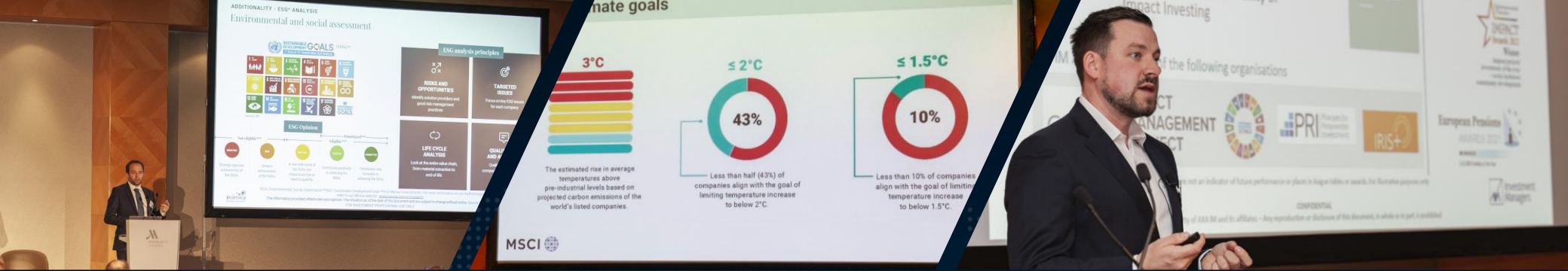
Keynotes

Expert lecture with approx. 20 minutes of speaking time

Fireside chats

Roundtable with one or two experts and a moderator, scheduled to last 20 minutes





The goals of SIS: Overcome hurdles for sustainable and impact investing

Improve deal flow and present investment opportunities at scale, connect DACH investors with world's leading sustainable and impact managers

Strengthen competence and exchange know-how within the financial services industry

Develop better methods and data to evaluate non-financial outcomes, share the latest research and principles from leading associations and academia

Support sustainability and impact innovation practices, bring best-in-class practices to and from the DACH market

Keep up the momentum, create a community of managers and investors whose values and return requirements align, build cohesion



SIS in social media

We advertise conferences, specific panels and all our speakers on our website and social media channels. We conduct media campaigns on our ICF channels and provide all our speakers with posting material for their own social media channels, like LinkedIn or X.

BLUE INVEST 6. SUSTAINABLE INVESTOR SUMMIT
16 May 2023 | Onsite | Steigenberger Frankfurt

Antje Biber
Head of SDG Office
FERI Gruppe

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Sustainable Investor Summit
D-A-CH 2022

Germany Forum |
24 - 25 May 2022
Radisson Blu Hotel Frankfurt

Podiumsdiskussion:
KREISLAUFWIRTSCHAFT IN KRIEGSZEITEN – ROLLBACK ODER ACCELERATION?

Moderator: **Elmar Thyen**, Head of Corporate Communications, WSW Wuppertaler Stadtwerke

Teilnehmer:

- David Czupryna, Senior Portfolio Manager, Candriam
- Steffen Ingignoli, Head of Alternative Investments, Barmeria Versicherungen
- Anton Jurina, Founder and Chief Executive Officer, Maison Héroïne
- Andreas Mucke, Managing Director, Circular Economy Accelerator

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FUTURE MOBILITY
Keynote and Panel discussion

KEYNOTE: MOBILITY DISRUPTIONS AS AN OPPORTUNITY FOR INVESTORS

Dr. Timo Müller, Partner | Head of McKinsey Center for Future Mobility, McKinsey

PANEL DISCUSSION: CHALLENGES AND SOLUTIONS FOR INVESTORS IN THE MOBILITY SECTOR

- **Dr. Timo Müller**, Partner | Head of McKinsey Center for Future Mobility, McKinsey
- **Dr. Reiner Kubbe**, Principal Sector Specialist - Future Transport and Business Mobility, KfW
- **Martin Lammers**, Head of Strategy and Corporate Affairs
- **Dr. Christian Müller**, Chief Executive Officer Germany, E.ON Energy
- **Patrick Wirth**, Vice President Ecosystem Mobility, Bosch

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PODIUMSDISKUSSION:
VENTURE CAPITAL - WIE KANN NACHHALTIGKEIT INNOVATIONEN FÖRDERN?

Moderator:
Dr. Ingo Dahm, Founder & Managing Director, capacura

Teilnehmer:

- **Florian Meister**, Senior Advisor, Finance in Motion
- **Xavier Sarraz**, Founding Partner, 4P Capital
- **Tobias Schwind**, Managing Partner, FTTF Fraunhofer Technologie-Transfer Fonds
- **Gordian Wüst**, Program Manager Sustainable Finance & Impact Investing, BMW Foundation Herbert Quandt

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SIS 6 - SUSTAINABLE INVESTOR SUMMIT

Gender Diversity:
Wie aktiv können institutionelle Investoren das „S“ durch ihre ESG-Kriterien beeinflussen?

Manuela M. Fröhlich Fondsfrauen
Katharina Latif ClimatePartner Impact
Leanne Mair Benefactum Consulting
Nicola Schierz Mercer Deutschland
Silke Strem lau Hannoversche Kassen

Sustainable Investor Summit
D-A-CH 2023

SIS 6 Germany Forum | 17. Mai | Steigenberger Frankfurt

IC Institutional Capital Forum | GNG Co-host 2023

SIS 6 - SUSTAINABLE INVESTOR SUMMIT
16-17 May Steigenberger Frankfurter Hof

2 WEEKS TO GO

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Review: SIS 6 2023

*"There are lots of ESG events out there. But SIS is the place to be."
Comment from a SIS 6 speaker (investor)*

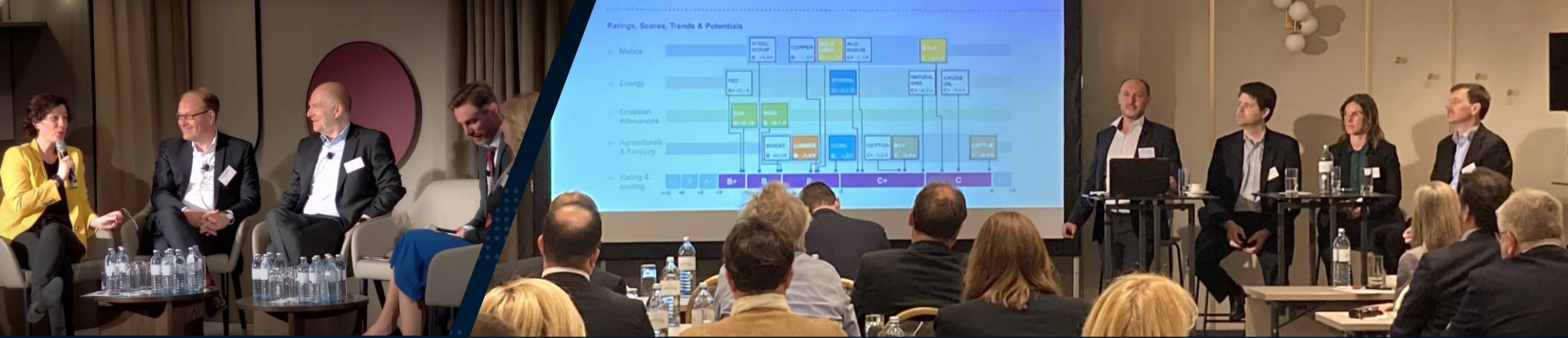





 **SIS 6 2023: 6th Germany Forum**
16-17 May 2023 | Steigenberger Frankfurter Hof
347 Attendees

https://www.ic-icf.com/en/sis6_frankfurt_en/





 **SIS 6 2023: 3rd Austria Forum**
10-11 May 2023 | Marriott Hotel Vienna
204 Attendees

https://www.ic-icf.com/en/sis6_austria_en/





SIS 6 2023: 2nd Swiss Forum

15 March 2023 | Six Convention Point Zurich

158 Attendees

https://www.ic-icf.com/en/sis6_zurich_en/



Partners of SIS 6

Sponsors and supporters



Partners of SIS 6



Supporting organisations, data, know-how, media and technology partners



Prices of conference passes

Investor Pass

Free

- ✓ Pension Funds
- ✓ Insurance Companies
- ✓ Single Family Offices
- ✓ Endowments / Foundations
- ✓ Treasury Divisions
- ✓ Sovereign Wealth Funds
- ✓ Development Banks
- ✓ Own-Account Investment Divisions of Banks
- ✓ UN Programmes, Agencies & Bodies
- ✓ Regulators
- ✓ Government Officials

Early bird
until 31.12.2023

Regular Pass

 **790€ / 630€**
 **590€ / 470€**
 **490€ / 390€**

- ✓ Investment Consultants
- ✓ Multi Family Offices
- ✓ Placement Agents
- ✓ AIFMs / KVGs
- ✓ Legal Consultants
- ✓ Tax Consultants / Auditors
- ✓ Data Provider
- ✓ Other Consultancies
- ✓ Associations
- ✓ Corporates
- ✓ Other

Early bird
until 31.12.2023

Sales Manager Pass

 **1,580€ / 1,260€**
 **1,180€ / 940€**
 **980€ / 780€**

- ✓ Sales Divisions of Asset Management Companies *
- ✓ Sales Divisions of Banks *

* if not sponsors of the event

NGO & Academia Pass

  
99€ / 69€ / 59€

- ✓ NGOs
- ✓ Educational Institutions
- ✓ Students

Members of the press and media are welcome to apply for a press pass to attend the 7th Sustainable Investor Summit 2024.

Contact us

For further information or if you have any questions regarding attending, speaking or sponsoring, please contact:



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